

April 9, 2014

To whom it may concern
(This is an English translation of the Japanese original)

Company: SOHGO SECURITY SERVICES CO., LTD.
Representative: Yukiyasu Aoyama,
President and Representative Director
(Securities Code: 2331, TSE 1st Sec.)
Contact: Yasuo Ishiwata, General Manager of IR Office
(Phone: +81-3-3423-2331)

Notice Concerning the Acquisition of Shares of NBM (Conversion to a Subsidiary)

SOHGO SECURITY SERVICES CO., LTD. (“ALSOK,” TSE:2331), announces that it acquired 77.1% (111,940 shares) of the outstanding shares of common stock of NIPPON BUILDING MAINTENANCE CO., LTD. (“NBM”) on April 8, 2014. The details are as outlined below.

1. Rationale of share acquisition

NBM is a total building maintenance company that provides building maintenance and management services. Since its establishment in 1955, NBM has been building strong relationships of trust with customers and expanding its businesses by providing high-quality services in the areas of facility management, cleaning, security, and construction.

Meanwhile, the ALSOK Group has garnered support from customers in the fields of security, fire prevention, and construction. The acquisition of shares in (conversion to subsidiary of) NBM will incorporate this company into the ALSOK Group, enabling coordination to be pursued between NBM and the Group and their operations to be integrated. This is expected to result in further business expansion for NBM together with the broadening of the ALSOK Group’s scope of business. In addition, the aforementioned acquisition will strengthen the systems that allow the ALSOK Group to comprehensively respond to customer’s requests concerning the maintenance, management, and operation of their property, thereby enhancing the Group’s customer service as well as the convenience of its services in this area.

Going forward, based on its customer-oriented business philosophy, the ALSOK Group will fully utilize its management resources, including the newly added NBM, in order to further develop its business and increase the corporate value of the entire Group.

2. Profile of NBM

(1) Company name	NIPPON BUILDING MAINTENANCE CO., LTD.		
(2) Head Office address	3-12-2, Nihonbashi, Chuo-ku, Tokyo		
(3) Representative	Kazumi Honda, President and Representative Director		
(4) Main lines of business	General building maintenance		
(5) Capital	¥72.6 million		
(6) Date established	May 6, 1955		
(7) Number of shares issued	145,200		
(8) Relationship with ALSOK	There is no capital, personal and business relationship to note.		
(9) Business results of NBM for the three most recent years			
Fiscal year	Fiscal year ended March 31, 2011	Fiscal year ended March 31, 2012	Fiscal year ended March 31, 2013
Net assets	¥2,346 million	¥2,387 million	¥1,768 million
Total assets	¥3,445 million	¥3,853 million	¥3,139 million
Net asset per share	¥16,158.9	¥16,445.1	¥12,177.2
Net sales	¥9,659 million	¥9,827 million	¥9,691 million
Ordinary income	¥142 million	¥136 million	¥99 million
Net income	¥131 million	¥80 million	-¥605 million
Net income per share	¥904.8	¥553.6	-¥4,167.9
Dividend per share	¥100	¥100	¥100

3. Share transferee

Kazumi Honda and other 19 individual investors

4. Number of shares to be acquired and shareholding status before and after acquisition

(1) Number of shares held before acquisition	0 shares (Number of voting rights: 0) (Holding ratio: 0.0%)
(2) Number of shares to be acquired	111,940 shares (Number of voting rights: 111,940) (Percentage against issued shares: 77.1%)
(3) Number of shares held after acquisition	111,940 shares (Number of voting rights: 111,940) (Percentage against issued shares: 77.1%)

* The acquisition value will remain undisclosed as agreed upon by both parties. From the perspective of fairness and appropriateness, the amount was determined based on the results of a financial and legal investigation by a third-party organization.

4. Schedule

Date of share acquisition April 8, 2014

5. Future outlook

With regard to the impact on the consolidated financial results for the fiscal year ending March 31, 2015, we will issue a separate notice if disclosure is deemed necessary.

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